



Electronic Bidding Guide

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11/19/2024

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Purpose

This *Electronic Bidding Guide* provides guidance for first-time and returning bidders to complete and submit their bids on Caltrans major highway construction projects using electronic bidding software.

Establishing a Digital ID

To begin the electronic bidding process, you will first need to receive a Bidder Identification Number (Bidder ID) from the California Department of Transportation (Caltrans). After you have received your Bidder ID number, you can then establish a Digital ID, and a Bid Express Internet Bidding (Bidx) account. The process of establishing a Digital ID can take 7 days or longer. You will not be able to submit a bid until this process has been completed. For more information on how to establish a digital ID, create a Bidx account and download the bidding software, please visit www.bidx.com, click on the Training Center link on the top right corner of the home page.

To receive your Bidder ID, submit a letter requesting a Bidder ID to Office Engineer. The letter requesting a Bidder ID number must be on company letterhead that shows the full legal name, phone number, fax number and address of the bidding company, along with an email address to which the Bidder ID number will be sent. The letter can be emailed to OCCA@dot.ca.gov for the Office Engineer, or mailed to:

MS43 Office Engineer Department of Transportation 1727 30th Street Sacramento CA, 95816-7005

If the bidding company has not recently been awarded a contract by Caltrans, the bidding company may also need to complete and submit a Payee Data Record form (STD 204), Payee Data Record Supplement Form (STD 205), and Contractor's Signature Card Form to establish their Bidder ID. The Payee Data Record form will be sent to you if it is needed to complete your request.

Note: STD 204 and Contractor's Corner Signature Card Forms must be updated every 2 years.

Payee Data Record Example Form:

	INSTRUCTIONS: Complete all information on this form. Sign, date, an	of ceturn to the	State anency (denotment/office) ad	dress shown of
1	the bottom of this page. Prompt return of this fully completed form will pr this form will be used by State agencies to prepare information Returns (* Statement.	revent delays w	hen processing payments. Informati	on provided in
	NOTE: Governmental entities, federal, State, and local (including school PAYEE'S LEGAL BUSINESS NAME (Type or Print)	(clistricts), are	not required to submit this form.	
	SOLE PROPRIETOR - ENTER NAME AS SHOWN ON SSN [List, First,	M.I.)	E-MAIL ADDRESS	
2	MAILING ADDRESS	BUSINESS	ADDRESS	
	CITY, STATE, ZIP CODE	CITY, STATE	E, ZIP CODE	
3	ENTER FEDERAL EMPLOYER IDENTIFICATION NUMBER (FEIN):			Π
PAYEE	PARTNERSHIP CORPORATION:			NOTE: Payment will not be
TYPE	ESTATE OR TRUST MEDICAL (e.g.		ychotherapy, chiropractic, etc.)	processed without an accompanying
CHECK ONE BOX	☐ EXEMPT (non)			texpayer I.D. number
ONLY	ALL OTHERS			
	INDIVIDUAL OR SOLE PROPRETOR ENTER SOCIAL SECURITY NUMBER: (SSN noured by authority of Californ	a Reserve and	Fax Code Section 18848)	
4	ENTER SOCIAL SECURITY NUMBER: SN required by authority of California California resident - Qualified to do business in California of California nonresident (see reverse side) - Parments to ne	or maintains	a permanent place of business i	
PAYEE	ENTER SOCIAL SECURITY NUMBER: California resident - Qualified to do business in California California noeresident (see reverse side) - Payments to numbriolding. No services performed in California	or maintains : onresidents f	a permanent place of business i or services may be subject to S	
	ENTER SOCIAL SECURITY NUMBER: California resident - Qualified to do business in California California noeresident (see reverse side) - Payments to numbriolding. No services performed in California	or maintains : onresidents f	a permanent place of business i or services may be subject to S	
PAYEE	ENTER SOCIAL SECURITY NUMBER: California resident - Qualified to do business in California California noeresident (see reverse side) - Payments to numbriolding. No services performed in California	or maintains a conresidents f ar of State will	a permanent place of business in or services may be subject to S shholding attached.	tate income tax
PAYEE RESIDENCY STATUS	ENTER OCCIAL SECURITY NAMBER:	or maintains a conresidents f ar of State will	a permanent place of business in or services may be subject to S shholding attached.	tate income tax
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PAYEE RESIDENCY STATUS	STRING ROCK, MCCHAY MARRIES, MCCHAY MARRIES, MCCHAY MARRIES, MCCHAY MARRIES, MCCHAY MARRIES, MCCHAY	or maintains a conresidents f ar of State with matter provide promptly no	s permanent place of business ior services may be subject to Si hiholding attached. Seed on this document is true stiffy the State agency below. TITLE TELEPHONE	tate income tax

To establish a Bidx account, using Internet Explorer, navigate to https://bidx.com and select the "Join now!" text to establish your account. Follow the instructions on the Bidx website to complete the account establishment process. Once you have received your Bidder ID and downloaded and installed the AASHTOWare Project Bids (Bid) software, you may begin the process of establishing your Digital ID through the Bidx website. A separate Digital ID should be established for each person authorized to submit bids for your company. Only one Bidder ID is required for each company, and can have multiple Digital IDs associated with it. Back up your Digital ID file and record your password in a secure location. The file and password cannot be recovered if either of them is lost. Joint ventures are required to obtain a Digital ID unique to that joint venture.

To establish a Digital ID, there are monthly account fees, and a onetime fee paid to Bidx. You may choose to cancel your account at any time; however, once your account has been cancelled, to bid again you will need to establish and pay for a new Digital ID and pay the monthly fees.

Once you have an approved Digital ID, you will need to request to bid with Caltrans before you can submit bids. Select the "MyBidx" icon, "Bid with AASHTOWare Project Bids", then the "Request to Bid" option. Next, select "California Department of Transportation" in the agency drop down menu, enter your Digital ID, and Bidder ID. Your organization name will display based on the Bidder ID entered.

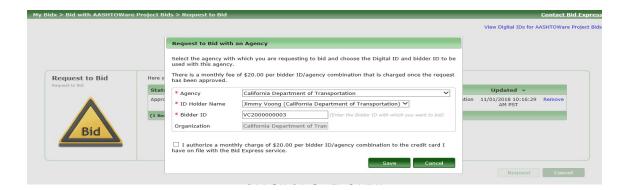
Bid with AASHTOWare Project Bids







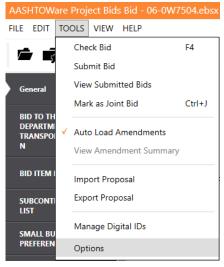
Request to Bid



Software

You will need to download the Bid software from Bidx in order to submit your bid through Bidx to Caltrans. This can be found at https://bidx.com/ca/main. You will also need to have the Microsoft .NET 4.6.2 or newer Framework installed on your computer. This can be found at https://www.microsoft.com/en-us/download/details.aspx?id=53345. For questions and help, please call the Bidx help desk at 1-888-352-2439.

Once the Bid software has been installed, you will need to create a user profile and enter your company data into the software. This data is transmitted with your bid. To begin, select "Tools" then "Options."



Next, navigate to the green plus icon to add a user profile. When the "User Profile Entry" screen opens, you will see the screen shown below. Enter your company name, address, city, state, phone number, zip code, fax number, and email address. Then enter your Caltrans-provided bidder ID and select "Add New Bidder ID." The bidder ID will appear below; select that ID, "Save", and then "Yes."

User Profile Entry



Glossary

There are many terms that Bidx uses that are different from the terms traditionally used by Caltrans. The following glossary gives the Department's version of a word used by Bidx, if these differ.

Bidx term	Caltrans term
Letting	Bid opening
Proposal	Bid Book
Amendment/Amendments	Addendum/Addenda
Schedule of Items	Bid Item List
Working Days	Where time portion of a Cost + Time bid is entered
Contract ID	Contract Number

Downloading an electronic bid book

The advertised projects page can be found on the Caltrans Office Engineer website at: http://ppmoe.dot.ca.gov/des/oe/weekly-ads/adv-thisweek.php.

All projects advertised on this website are electronic bidding projects. These bids may only be submitted electronically to Caltrans. Paper bids will not be accepted. Select the "Bid Book" link to begin the electronic bid book download process.

```
O1-OH1504 | List of Bid Items | Bid Book | 5 bidder inquiries | See addenda (1) | Download files

HMA, RHMA, and geosynthetic payement interlayer.

O1-Men-162-R0.0/25.7 * Date Advertised 01/08/2024

Bids Opening in Sacramento * Bids Open 02/15/2024

Estimate: $42,000,000

In Mendocino County Near Longvale From Route 101 To 1.1 Miles South Of Poonkinney Road Near Covelo

The Contractor must have either a Class A license or the following Class C license which constitutes a majority of the work: C-12.

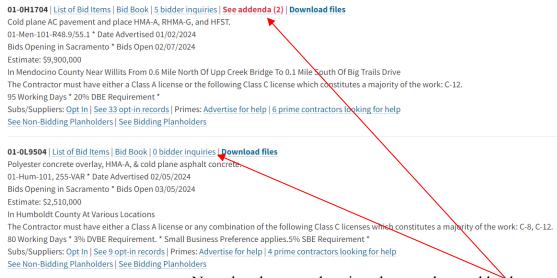
230 Working Days * 20% DBE Requirement *

Subs/Suppliers: Opt In | See 41 opt- n records | Primes: Advertise for help | 4 prime contractors looking for help

See Non-Bidding Planholders | See Bidding Planholders
```

When you select the "Bid Book" link on the project advertisement page, and if you have established a Caltrans Connect account, your information will be logged in the Bidding Planholders database, and you will be given a link to click on to download your Electronic Bid Book. If you have not created a Caltrans Connect account, you will be given a link to establish your Caltrans Connect account. Once you have downloaded the electronic bid file, the file name will begin with the contract number, and end with ".EBSX." **Do not change the name of the file.**

Electronic bid book addenda files can be found by following the addenda link on the project advertisement page, shown below.



Note that the second project does not have addenda.

Electronic bid book addenda files begin with the contract number, and end with the number of the addenda (Ex. 15-123456.001X). Directions for incorporating addenda are at the end of this guide.

Items to be submitted with bid

Items required for bid submission (i.e. bidder security, additional forms, etc.) that are not submitted with the electronic bid must be received by the Office Engineer by the deadlines specified in Section 2 of the Standard Specifications and as outlined in the project specific Special Provisions. If these items are not received as specified, your bid may be deemed

nonresponsive. The address for the Office Engineer, as provided in Section 1 of the Standard Specifications, is:

MS43 Office Engineer Department of Transportation 1727 30th Street Sacramento CA, 95816-7005

Bidder's security

Bid security must be received by Office Engineer prior to the specified bid opening date and time. Either submit an electronic bid bond with your bid or submit a paper bid bond to Office Engineer prior to the specified bid opening date and time. Bidder's Security information can be found in the Special Provisions, Revised Standard Specifications and Standard Specifications section 2-1.34. Paper bid bond forms are included in the electronic bid file, as the last 2 pages of the print out of the electronic bid form. Bid Bond forms may also be downloaded from the Caltrans Office Engineer Electronic Bidding website at: http://ppmoe.dot.ca.gov/des/oe/electronic-bidding.html. Failure to submit bid security as specified may cause your bid to be deemed nonresponsive.

Electronic bid bonds may be submitted with your bid. Electronic bid bonds need to be verified through either Surety 2000 or Tinubu Surety. Electronic Bid Bond information is entered in the Bidder's Bond tab. Once bid bond data has been entered, select "Verify" to verify your electronic bid bond. For information regarding Surety2000, please visit http://surety2000.com. For information regarding Tinubu Surety, please visit https://www.tinubu.com/surety-for-brokers-and-agents.

Bidder's Bond
DES-0E-0102.3(REV 3/2008)
Bidder's Security:
If electronic Bid Bond data is not submitted with bid, submit Bidder's Security. Bidder's Security must be received by Office Engineer before bid opening date and time. Bid Bond forms can be downloaded from the Caltrans Electronic Bidding website at: http://www.dot.ca.gov/hq/esc/oe/electronic bidding.html . Bid Bond forms are also the last 2 pages of the printout of the electronic bid.
Bond ID: Verify Clear
Bond Registry:
Bond Percent:

Completing the Bid Book

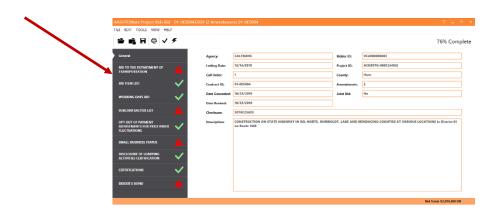
AASHTOWare Project Bids (Bid) main tab

The main screen of Bid will open when you open your electronic bid file, downloaded from the Bidx website. The left side of the screen shows the different forms that are required to be completed. These forms are shown as tabs. A red triangle icon indicates an incomplete tab and a green check mark icon indicates a tab that does not require any further action. However, green check-marked tabs may contain forms that are required to be

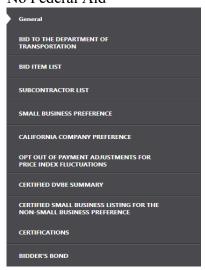
completed and submitted after the specified bid opening date and time. These forms may be submitted with your bid or may be completed, printed, and then submitted as specified in the bid documents. Remember to save your work as you complete the Bid Book.

The right side of the screen shows basic project information, including bid opening date, contract number, project description, county, and Federal aid number. The Federal aid number will be displayed in the "Project ID" section. If the "Project ID" section is blank, the project does not have Federal aid. For projects advertised after 2/12/2024 or an addendum is issued after 2/1/2024, the Project ID will be displayed in the "Project ID" section.

TABS



TAB DETAIL No Federal Aid



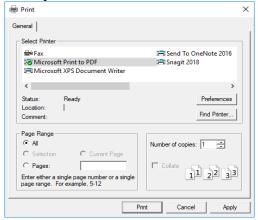
With Federal Aid



Printing your bid

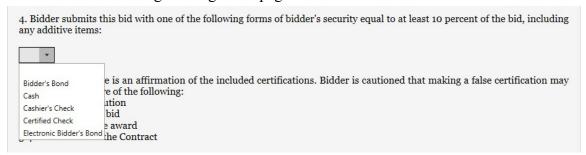
To print your bid at any time while in Bid, select "File" from the upper left portion of Bid, then select "Print." To print individual pages, select "Adobe PDF" from the printer list when printing a bid. If Adobe Acrobat is not installed on your computer, there are free PDF

converters available that will perform the same function. Individual pages from your bid can be printed from the PDF version of your bid. Forms that are not required to be submitted with your bid can be printed and submitted under Section 2-1.33.



Bid to the Department of Transportation tab

Enter your contractor license number in the space provided. This is required for projects without Federal Aid and is optional for projects with Federal Aid. Select the type of bid security submitted with your bid. Enter your public works contractor registration number in the space provided. The Bidx electronic signature covers all signatures in the bid book. No need to sign the signature page.



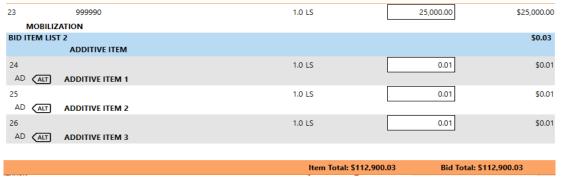
Bid Item List tab

Enter unit prices for each item shown in the Bid Item List tab. The Bid software will automatically perform the calculations for the item extension, as well as the total of the bid. The total of your bid is shown at the bottom row of Bid. As data is entered into each field, pressing the "Tab" key, or "Enter" will move the cursor to the next field.

IT	EM NUMBER	ITEM CODE	QUANTITY	UNIT OF MEASURE	UNIT PRICE	ITEM TOTAL
BIE	TEM LIST 1					\$112,900.00
	l l	BID ITEM LIST				
1		070030	1.0) LS	100.00	\$100.00
	LEAD COMP	LIANCE PLAN				
2		120090	1.0) LS	1,000.00	\$1,000.00
	CONSTRUCT	TION AREA SIGNS				
3		120100	1.0) LS	2,500.00	\$2,500.00
	TRAFFIC CO	NTROL SYSTEM				
4		120110	4.0) EA	1,575.00	\$6,300.00
	FLASHING A	RROW SIGN				
5		120165	2,100.0) EA	5.00	\$10,500.00
	CHANNELIZ	ER (SURFACE MOUNTED)				
6		128652	1.0) LS	10,000.00	\$10,000.00
	PORTABLE C	HANGEABLE MESSAGE SIGN (LS)				
7		129000	2,380.0) LF	5.00	\$11,900.00
	TEMPORARY	railing (Type K)				
8		032633	49.0) EA	10.00	\$490.00
	TEMPORARY	CRASH CUSHION SYSTEM				
9		130100	1.0) LS	500.00	\$500.00

Bid Item List 2 (Additive Items)

If a project has Additive Items for bid, it is located at the bottom of the Bid Item List tab. Enter unit prices for each item shown in the "Bid Item List 2" section like you would for the items in "Bid Item List 1." The Bid software will automatically perform the calculations for each item, the total of the Additive Item bids, and the total of the entire bid. The total of your Additive Item bids is shown in the blue highlighted section labeled "Bid Item List 2." The total of your entire bid is shown at the bottom row of Bid.



Working Day Bids tab

The Working Day Bids tab will only be shown on Cost + Time bids. In the box labeled "Working Days Bid", enter the number of working days bid. **Working days bid must be within the range given or your bid may be deemed nonresponsive.**

		COST PER DAY	WORKING DAYS BID	TOTAL BID FOR TIME
1		\$10,400.00	250	\$2,600,000.00
WORK	KING DAYS BID (Do not bid less than 24	40 days and not more than 300 Days)		

Subcontractor List tab

Enter firm name, city, state, California contractor license number, public works contractor registration number, description of work, bid item numbers, and percentage of each bid item numbers for each of your subcontractors performing work in excess of 1/2 of 1 percent of the total bid, or \$10,000, whichever is greater. (CA PCC 4104)

The first "Yes" or "No" for "List this subcontractor?" is required to be selected. If you select "No", no information regarding that specific subcontractor will be reported. If you select "Yes" then you must enter the information for that subcontractor.

For each additional subcontractor you would like to list, select the circle corresponding to "Yes". If "Yes" has been selected, you must enter that subcontractor's information. The first line of the Bid Item, Percentage and Description must be completed for that subcontractor. If you enter information for a subcontractor and then decide to not list that subcontractor, you can select "No" from the specific subcontractor's "List this subcontractor?" option, to not list that subcontractor. This is equivalent to crossing out a subcontractor's name from the paper bid book's Subcontractor List.

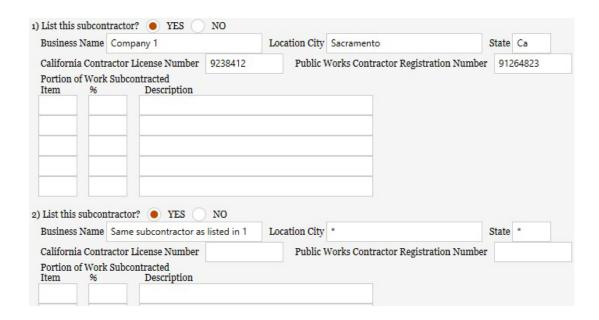
1) List this subcontractor?	○ NO	
Business Name	Location City	State
California Contractor License N	ber Public Works Contrac	tor Registration Number
Portion of Work Subcontracted Item % Descr)n	

First line must be completed if "Yes" is selected.

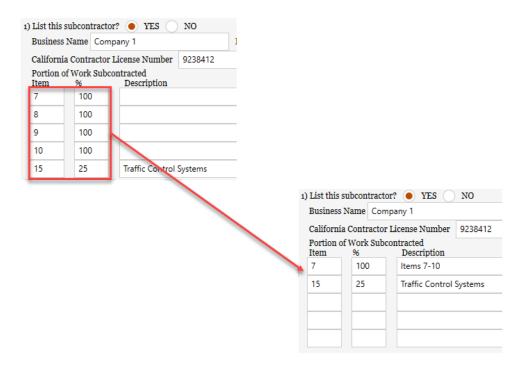
Enter single bid item numbers and percentage of bid item performed by subcontractor on each line of the Subcontractor List. **Do not enter words in the Bid Item Number field**. If the percentage of the bid item work is less than 100% list the description of the portion of work to be subcontracted. **Do not use semicolons in the description of work.**

Acceptable Entries of Subcontractor List

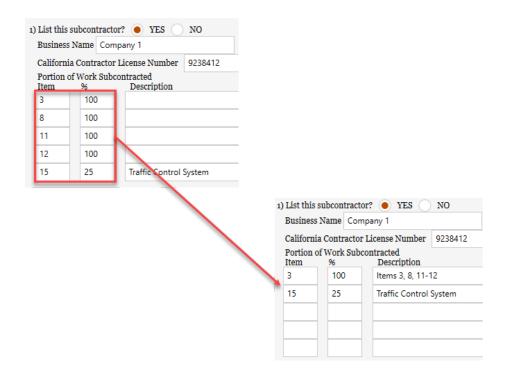
Additional entries of the same subcontractor can be indicated by typing "Same subcontractor as listed in #" into the "Business Name" section. Then type any character in the location city and state.



Work done by subcontractors on items with item numbers that **are** consecutive and are 100 percent subcontracted can be input as a range in the description.

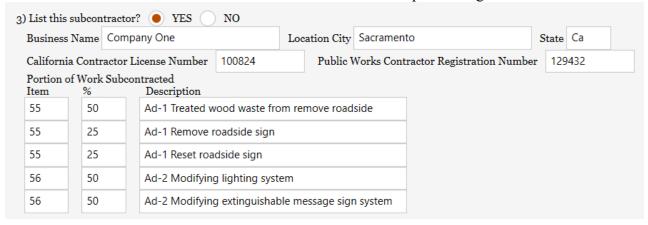


Work done by subcontractors on items with item numbers that **are not** consecutive and are 100 percent subcontracted can be listed in the description with the items separated by commas.



Subcontractor Entry for Additive Items

Subcontractors for Additive Items are listed in the same tab. Enter the firm name, city, state, California contractor license number, public works contractor registration number, item number, description of work, and percentage of work subcontracted on each item. In the description of work, also indicate the Additive Item number and the work item associated with the Additive Item that the subcontractor is performing.



Request for Small Business Preference or Non-Small Business Preference tab (No Federal funds)

To request either Small Business Preference or Non-Small Business preference select "Requests" in the pull-down menu in either the Small Business Preference or Non-Small Business Preference section.

STATE OF CALIFORNIA - DEPARTMENT OF TRANSPORTATION REQUEST FOR SMALL BUSINESS PREFERENCE OR NON-SMALL BUSINESS PREFERENCE DES-OE-0102.7 (NEW 2/2010)
COMPLETE ONE OF THE FOLLOWING:
* SMALL BUSINESS PREFERENCE
The undersigned small business preference and certifies, under penalty of perjury, that the firm meets the requirements of 2 CA Code of Regs 1896 et seq. and is certified as a small business at the time and day of bid opening or has submitted a complete application to the Department of General Services (DGS) and is subsequently certified. The complete application and any required substantiating documentation must be received by DGS by 5:00 p.m. on bid opening date.
Small Business Certification (Reference) Number
Date:
Signature:
* NON-SMALL BUSINESS PREFERENCE
The undersigned • non-small business preference and notifies the Department on the Certified Small Business Listing for the Non-Small Business
Preference form that it commits to subcontract at least 25 percent of its bid amount with one or more firms that meets the requirements of 2 CA Code of Regs 1896 et seq. and the firms are certified as small businesses at the time and day of bid opening or have submitted a complete application and are subsequently certified by the Department of General Services (DGS). The complete application and any required substantiating documentation must be received by DGS by 5:00 p.m. on bid opening date. List these firms on the Certified Small Business Listing for the Non-Small Business Preference form.
Date:
Signature:

To complete the "*Small Business Preference", enter the date and your Small Business certification number to request the Small Business Preference.

To complete the "*Non-Small Business Preference", select "requests" and enter the date. By requesting the Non-Small Business Preference, you are committing to subcontract at least 25% of your total bid to Small Business and must also submit the Certified Small Business Listing for the Non-Small Business Preference form under Section 2-1.33.

California Company Preference tab (No Federal funds)

If your company has its principal place of business in California, select the first option. If your company does not have its principal place of business in California, continue to the next option.

If your company has its principal place of business outside of California, in a state where is no local contractor preference, select the second option and enter the name of the state where your principal place of business is located. If your company has its principal place of business outside of California, in a state where there is a local contractor preference, continue to the next option.

If your company has its principal place of business outside of California, in a state where there is a local contractor preference, and your company has paid no less than \$5,000 in sales or use taxes to California for construction-related activity for each of the 5 years immediately preceding the submission of the bid, select the third option, enter the name of your state, and enter your California Sales or Use Tax number.

If your company has its principal place of business outside of California, in a state where there is a local contractor preference, and your company has not paid \$5,000 or more in sales or use taxes to California for construction-related activity for each of the 5 years

immediately preceding the submission of the bid, continue to the last option and select it. Then enter the name of the state where your principal place of business is located.

STATE OF CALIFORNIA - DEPARTMENT OF TRANSPORTATION CALIFORNIA COMPANY PREFERENCE DES-0E-0102.9 (NEW 11/2008)
This form must be completed by all bidders. Failure of a non-California company to fill out and sign this form may be cause for rejection of its bid. Eligibility for a reciprocal preference for a California company is waived if the California company fails to complete and sign this form under penalty of perjury.
The undersigned certifies that it is a "California company" as defined in Pub Cont Code $\S6107$ and meets \underline{one} of the following (check appropriate box and enter requested information):
\bigcirc I am a California company which has its principal place of business in California.
I am a California company which has its principal place of business in a state in which there is no local contractor preference on construction contracts. Name of State
or I am a California company which has its principal place of business in a state in which there is a local contractor preference and my company has paid not less than \$5,000 in sales or use taxes to California for construction related activity for each of the 5 years immediately preceding the submission of the bid. Name of State California Sales or Use Tax No.
70
The undersigned certifies that it is not a "California Company."
I am not a California company. My principal place of business is in: Describe any and all bid preferences provided to your company by the state or country in which your company has its principal place of business. Describe
I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
Date:
Signature of Bidder:

Opt Out of Payment Adjustments for Price Index Fluctuations tab

To opt out of the payment adjustments for price index fluctuations as specified in Payment Adjustments for Price Index Fluctuations of the special provisions, enter the date and your name.

STATE OF CALIFORNIA - DEPARTMENT OF TRANSPORTATION OPT OUT OF PAYMENT ADJUSTMENTS FOR PRICE INDEX FLUCTUATIONS DES-OE-01012.a (REV 8/2012)
To opt out of payment adjustments for price index fluctuations as specified, complete this form.
I opt out of the payment adjustments for price index fluctuations.
Enter Date and Name to opt out of payment adjustments for price index fluctuations.
Date:
Bidder's Name:
Date:
Signature of Bidder:

Small Business / DVBE / DBE Certification Status tab

If you are certified as a "Small Business" or "Disabled Veteran Business Enterprise" by the Office of Small Business and DVBE Services of the Department of General Services of the State of California, select "Yes" and enter your certification number. If not, select "No". If you are certified as a "Disadvantaged Business Enterprise" by the California Unified Certification Program (CUCP), select "Yes" and enter your certification number. If not, select "No".

STATE OF CALIFORNIA - DEPARTMENT OF TRANSPORTATION SMALL BUSINESS/DVBE/DBE CERTIFICATION STATUS DES-OE-0102.4 (REV 1/2024)
Are you certified as a "Small Business" by the Office of Small Business and DVBE Services of the Department of General Services of the State of California?:
YES NO Certification number?:
Are you certified as a "Disabled Veteran Business Enterprise" by the Office of Small Business and DVBE Services of the Department of General Services of the State of California?:
YES NO Certification number?:
Are you certified as a "Disadvantaged Business Enterprise" by the California Unified Certification Program (CUCP)?: YES NO Certification number?:
Note: This questionnaire is included for statistical reporting only.

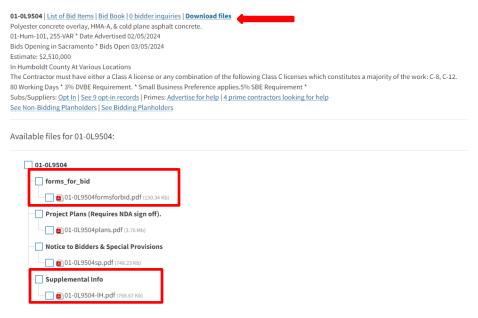
DBE Commitment Forms (Federal funds)

DBE Commitment, DBE Confirmation and Good Faith Documentation forms are available for download from the Caltrans Advertised Projects website at: http://ppmoe.dot.ca.gov/des/oe/weekly-ads/adv-thisweek.php. Forms can be downloaded by selecting the "Download Files" link. DBE Submittal information can be found in the Special Provisions and Standard Specifications Section 2-1.12.

01-0H1504 List of Bid Items Bid Book 5 bidder inquiries See addenda (1) Download files
HMA, RHMA, and geosynthetic pavement interlayer.
01-Men-162-R0.0/25.7 * Date Advertised 01/08/2024
Bids Opening in Sacramento * Bids Open 02/15/2024
Estimate: \$42,000,000 In Mendocino County Near Longvale From Route 101 To 1.1 Miles South Of Poonkinney Road Near Covelo
The Contractor must have either a Class A license or the following Class C license which constitutes a majority of the work: C-12.
230 Working Days * 20% DBE Requirement *
Subs/Suppliers: Opt In See 41 opt-in records Primes: Advertise for help 4 prime contractors looking for help
See Non-Bidding Planholders See Bidding Planholders
Available files for 01-0H1504:
01-0H1504
— Addenda
ad1
— 01-0H1504ad1.pdf (245.17 кb)
■ 01-0H1504ad1plans.pdf (228.11 Kb)
ad2
a 01-0H1504ad2.pdf (118.21 Кb)
■ 01-0H1504ad2fw.pdf (148.86 Kb)
- forms_for_bid
01-0H1504formsforbid.pdf (1.39 Mb)
Project Plans (Requires NDA sign off).

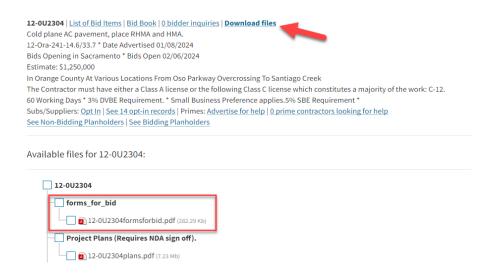
SBE Commitment Forms (No Federal funds)

SBE Commitment and SBE Confirmation forms are available for download from the Caltrans Advertised Projects website at: http://ppmoe.dot.ca.gov/des/oe/weekly-ads/adv-thisweek.php. Forms can be downloaded by selecting the "Download Files" link. SBE Submittal information can be found in the Special Provisions and Standard Specifications Section 2-1.17. SBE forms can be found either in "forms_for_bid" or in "Supplemental Info".



Certified DVBE Summary Form (No Federal funds)

DVBE Summary Form is available for download from the Caltrans Advertised Projects website at: http://ppmoe.dot.ca.gov/des/oe/weekly-ads/adv-thisweek.php. Forms can be downloaded by selecting the "Download Files" link. DVBE Summary Form submittal information can be found under section 2-1.33.



Certified DVBE Summary Tab (No Federal funds)

For Projects advertised on or before 2/12/2024, the DVBE Summary Form can be submitted electronically with your bid or printed and submit under Section 2-1.33. If you are a DVBE, enter your certification number on the first line. If you are not a DVBE, enter your contact person's name and phone number, the total claimed participation percentage, and dollar amount. Enter Bid Item number(s), description of work to be subcontracted, or materials provided by DVBE, DVBE's name, telephone number, certification number, and dollar amount committed to DVBE. DVBE submittal information can be found in the Special Provisions, and Standard Specifications section 2-1.15.

STATE OF CALIFORNIA - DEPAR CERTIFIED DVBE SUMMARY DES-OE-0102.5 (REV 3/2008)	IMENT OF TRANSPORTATION	ON		
DVBE Prime Contractor certification:				
Contact Person:				
(Type or Print)				
(Area Code) Telephone Number:				
Total Claimed Participation \$				
Total Claimed Participation %				
Submit to: MSC 43 Office Engineer Department of Transportation 1727 30th Street Sacramento, CA 95816-7005				
Names of first tier DVBE subcontractors and their bid. Identify second and lower tier subcontractors of	tems of work listed must be consistent with a this form.	the names and items of work in the Su	bcontractors List (Pub Cont Code 4100	et seq.) submitted with the
DVBE prime contractors must enter their DVBE participation and need not complete the table below	reference number or their DBA name liste).	d with Department of General Service	s (DVBE prime contractors are credite	ed with 100 percent DVBE
If 100% of an item is not performed or supplied by t	he DVBEs, describe the exact part, including	the planned location of work to be perfe	ormed, of item to be performed or suppl	lied by DVBE.
Bid Item Number:				
Description of Work to Be Subcontracted to DVBE of	r Materials to be Supplied by DVBE:			
DVBE Name:	DVBE Telephone Number:			
DVBE Certification Number: \$ A	mount:			

If this form is not submitted with bid, print and submit under Section 2-1.33. For projects advertised after 02/12/2024, this tab is removed. (Refer to Page 19 for Certified DVBE Summary Form (No Federal Funds))

Certified Small Business Listing for the Non-Small Business Preference tab (No Federal funds)

If the Non-Small Business Preference was requested, enter the name and Email Address of the contact person and telephone number. Enter the total claimed participation in both dollars and as a percentage of your total bid. Enter the bid item number(s), description of work, service, or materials firm name, phone number, Small Business certification number, and dollar amount of the work, service, or materials committed to Small Business. The form may be submitted electronically with your bid or printed and submitted under Section 2-1.33 of Notice To Bidders And Special Provisions.

STATE OF CALIFORNIA - DI CERTIFIED SMALL BUSINE DOT OCR-0011 (REV 01/202	SS LISTING FOR		SS PREFERENCE
non-small business preference of	n this project. Failure ss day after bid openi ation	to submit a completed Certifie	lar amount of each certified small business who will be used for d Small Business Listing for the Non-Small Business Preference e bid. Attach additional sheets if necessary.
	Non-S	mall Business Preference-	Certification
this form to meet the non-small	business preference t in accordance with is true and correct.	. The work to be performed in	the bidder is committed to use the small businesses shown on fulfillment of the contract requirements will be Commercially at Code section 14837, subdivision(d)(4). I certify under penalty
Bidder's Authorized Representat	ive Signature	DATE	
Email Address			
Total Claimed Participation for N	Non-Small Business P	reference: \$	
Total Claimed Participation for N	Non-Small Business P	reference: %	
Bid Item Number:			
Description of Work, Service, or	Materials:		
Certified Small Business Name:		Telephone No. :	
Certification No. :	\$ Amount :		

Certifications tab

By digitally signing and submitting a bid you are affirming the certifications contained in the bid book. In addition to the certifications in state funded projects, federally funded projects include the Federal Aid projects Disclosure of Lobbying Activities certification, Equal Employment Opportunity Regulation Certification, and Title 49, Code of Federal Regulations, Part 29, Debarment and Suspension Certification.

At the Equal Employment Opportunity Regulation Certification, enter the name of your company in the box next to "Bidder", and select whether you have or have not participated in a previous contract or subcontract subject to the equal opportunity clauses as required by Executive Orders 10925, 11114, or 11246.

	YMENT OPPORTUNITY REGULATION CERTIFICATION	
Bidder	, proposed subcontractor	,certifies that he
Orders 10925, 111 Office of Federal	previous contract or subcontract subject to the equal opport 114, or 11246, and that, if required, he has filed with the Joint R l Contract Compliance, a Federal Government contracting on the on Equal Employment Opportunity, all reports due unde	Reporting Committee, the Director of the or administering agency, or the former

At the Title 49, Code of Federal Regulations, Part 29, Debarment and Suspension Certification, indicate if there are any exceptions to the certifications in the first 3 boxes, and indicate to whom it applies, initiating agency, and dates of action in the next 3 boxes.

If there are any exceptions to this certification, insert the exceptions in	the following space.
Exceptions will not necessarily result in denial of award, but will be For any exception noted above, indicate below to whom it applies, initi	

At the Noncollusion certification, enter state, county, your name, your company title and your company name.

Under I State of		Count	23 USC 11 y of	2, the bidd	ier deci	arcs as	TOHOWS	•					
Name:				,									
being	first	duly	sworn,	deposes	and	says	that	he	or	she	is		
partner the bid	ship, c der has	ompany not dir	, associat ectly or in	ion, organi idirectly ir	ization, iduced	or cor or soli	poratio cited an	n; tha	the l	bid is a	genu put	e and not co a false or sl	undisclosed persollusive or sham; tham bid, and has but in a sham bid,

At the Violation of Law or a Safety Regulation certification, select "Yes" or "No" in response to the question. If "Yes" is selected, enter an explanation.

VIOLATION OF LAW OR A SAFETY REGULATION

	Under Pub Cont Code 10162, the Bidder must complete, under penalty of perjury, the following questionnaire: Has the Bidder, any officer of the Bidder, or any employee of the Bidder who has a proprietary interest in the Bidder, ever been disqualified, removed, or otherwise prevented from bidding on, or completing a federal, state, or local government project because of a violation of law or a safety regulation? YES NO
	If the answer is yes, explain the circumstances in the following space.
	e violation of Antitrust law certification, select "has" or "has not" in response to the ion. If "has" is selected, enter an explanation.
questi	ANTITRUST LAW
	Under Pub Con Code § 10285.1, the Bidder declares under penalty of perjury under the laws of the State of California that the Bidder \(\) has \(\) has not been convicted within the preceding three years of any offenses referred to in that section, including any charge of fraud, bribery, collusion, conspiracy, or any other act in violation of any state or federal antitrust law in connection with the bidding upon, award of, or performance of, any public works contract, as defined in Pub Cont Code § 1101, with any public entity, as defined in Pub Cont Code § 1100, including the Regents of the University of California or the Trustees of the California State University. The term "Bidder" includes any partner, member, officer, director, responsible managing officer, or responsible managing employee thereof, as referred to in Section 10285.1.
	If the Bidder has been convicted of an offense within the past 3 years, provide the conviction details including the date and ultimate resolution of each conviction in the space below.
	e Bidder Responsibility Questionnaire, select "Yes" or "No" in response to the ons. If "Yes" is selected for any of the questions, enter an explanation.
-	DER RESPONSIBILITY QUESTIONNAIRE
	re to truthfully answer the following questions will result in a finding that the bid is nonresponsive. The Bidder must elete, under penalty of perjury, the following questionnaire:
local,	thin the past 10 years, has the Bidder been found to be a nonresponsible bidder by any public entity, including federal, State, or regional entities? ES NO
deter	ithin the past 10 years, have any of the Bidder's officers or employees with a proprietary interest in the Bidder been mined to be a nonresponsible bidder by a public entity, including federal, State, local or regional entities? ES NO
bids of feder	there any officer or employee of the Bidder who now has or has had any proprietary interest in another company that bid or on public works projects whose company has been determined to be a nonresponsible bidder by any public entity, including al, State, local, or regional entities? NO
inclu 4.1. D	Date of each nonresponsibility determination
infor	Name of each public agency issuing the nonresponsibility determination and a contact person at that agency who would have mation about the determination Contract number for each nonresponsibility determination

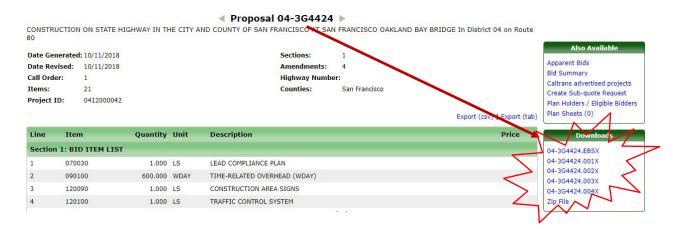
Disclosure of Lobbying Activities tab (Federal funds)

If there are no lobbying activities to disclose, select "No." If there are lobbying activities to disclose, select "Yes" and follow the instructions contained in the form to complete the rest of the tab.

DISCLOSURE OF LOBBYING ACTIVITIES	Approved by OMB 0348-0	046		
Complete this form to disclose lobbying activities pu	ursuant to 31 U.S.C. 1352	YES	O NO	

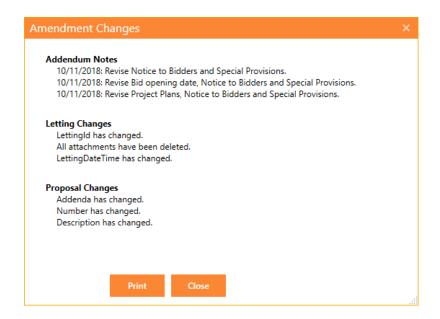
Incorporating Addenda

Addenda .00Nx files will be posted on the bidx.com website.



Addenda files have a file name with the format of contract#.00Nx, where the last number indicates the addenda number. Save the addenda file in the same file location as the .EBSX file. **Do not change the name of the addenda file**. When the .EBSX file is opened, Project Bids will incorporate the addenda into the .EBSX file for you. Do not attempt to open the addenda file, only open the .EBSX file. The addenda file will modify the .EBSX file, and if any tabs have been completed, it will only require new entries for those items modified by the addenda.

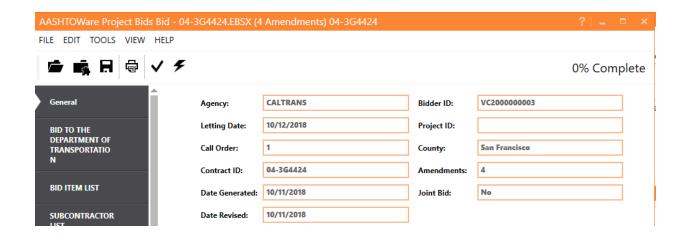
Addenda can also be incorporated by opening Project Bids, selecting "File", and then selecting "Load Amendment"; locate the addenda file, select the file, then select "Open." An "Amendment Changes" window will open and will show the number of amendments applied, indicating successful incorporation of addenda. Select the "Print" button to print the details of the Amendment change.



If a bid item is eliminated from the Bid Item List due to an addendum, the eliminated bid item will have an Item Code of "BLANK." Additionally, there will be no description or unit price for the eliminated bid item.



Upon successful incorporation of the Addenda, Project Bids will indicate the number of Addenda that have been incorporated. Project Bids labels Addenda as Amendments. The number of Amendments is shown at the top of the Bids window and in the General section.



If an addendum has been issued for a contract, Project Bids will prevent you from submitting your bid until you have incorporated all of the .00Nx Addenda files into your bid.

Bidx.com messages

To opt in to receive messages from Bidx, log into the Bidx.com website, and select "Messages" from the upper right corner of the webpage, then select "Manage Messages and Notifications."

In the "User Notification" area, select the box next to "Proposal Activity" in the "Email" column to receive email notifications from Bidx regarding any proposal activity.

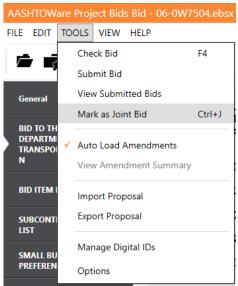
Checking bid before submission

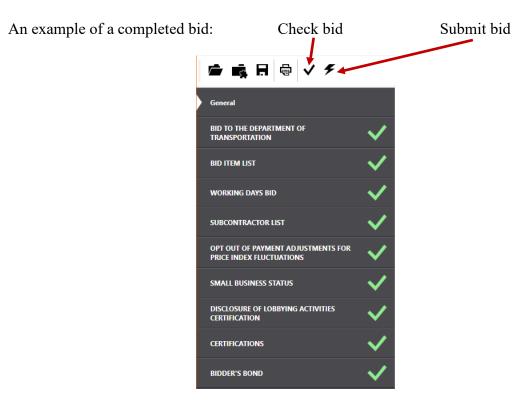
Before submitting your bid, check your bid for completeness. All tabs should display a green check mark. To check your bid, select the black check mark in the toolbar or the "check bid" option under "Tools". Bidx will allow an incomplete bid to be submitted, it is your responsibility to determine if all of the required data are being submitted electronically through Bidx. Failure to do so may lead to Caltrans deeming your bid nonresponsive.

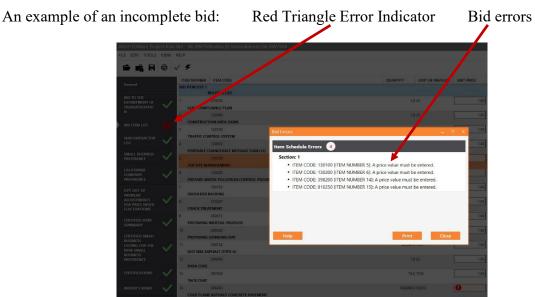
Once your bid has been checked and there are no errors, you may save and then submit your bid. Save your bid by selecting "File", then select "Save" or by selecting the disk on the toolbar. Submit your bid by selecting "Tools" then select "Submit Bid", or you can select the black lightning bolt on the toolbar. Bids can be submitted multiple times; each subsequent submittal will override the previous submittal. After each submittal, print the bid submission receipt. The only bid that Caltrans will see is the last bid that was submitted. More information on submitting your bid can be found at the Bidx website at https://www.bidx.com/.



Joint ventures must also mark their bid as a joint bid. Select "Tools", then select "Mark as Joint bid".







Bid withdrawal

Bids may be withdrawn before the specified bid opening date and time. To update a previously submitted bid, you do not need to withdraw the previous bid. You only need to submit the updated bid and it will replace the previous bid. To withdraw a submitted bid,

select "Tools", then select "View Submitted Bids". Next, choose your Bidder ID and Digital ID from the list, enter your password, and select "Next". Select the bid that you want to withdraw, select "Withdraw Bid", and then "Withdraw" on the confirmation alert box. Select the "Print Receipt" button to obtain a receipt documenting that the bid has been withdrawn, then select "Finish".



Additional training material

Bid Express training material can be found on the Bidx.com Training Center

Caltrans Electronic Bidding training material can be found on the Caltrans Electronic Bidding Website at http://ppmoe.dot.ca.gov/des/oe/ebid-training.html.

Public bid opening

Bids will be publicly downloaded and read from the Bidx website at the specified bid opening date and time, at 1727 30th Street MS-26, Sacramento, CA, 95816. The information read at the bid opening is preliminary, responsiveness will be determined after the bid opening. Bid openings can be viewed or listened to by following the directions at:

https://ppmoe.dot.ca.gov/des/oe/electronic-bid-opening-instructions.html

Preliminary bid results are posted to the Caltrans website at: http://ppmoe.dot.ca.gov/des/oe/planholders/bidsum-result.php and are typically available 30 minutes after the bid results have been read.